MONTHLY INCOME AND EXPENSES ARE BASED ON ALL MEMBERS OF THE HOUSEHOLD

MONTHLY INCOME

FTB USE ONLY

Net Pay (amount you take home from wages and/or self employment) ..... $
Spouse's Net Pay (amount spouse takes home from wages and/or self employment
If self employed, see PAGE 3) ..... $
Rents Received ..... $
Pensions ..... $
Disability/Social Security ..... $
Commissions ..... $
Other Income ☐ Dividends ☐ Interest ☐ Child Support
☐ Royalties ☐ Alimony ☐ Other (list) ..... $
Income contributed from other people living in your home ..... $

TOTAL MONTHLY INCOME ..... $

MONTHLY EXPENSES

(Expenses must be reasonable for the size of your family, location, and circumstances)

☐ Homeowner ☐ Renter Amount of payment ..... $
Payments made to:
Address:
City, State, Zip: Phone:
Alimony/Child Support (If payroll deduction, do not list) ..... $
Groceries ..... $
Childcare/Daycare ..... $
Utilities: Electricity, Heat, Water, Sewer ..... $
Telephone ..... $
Transportation (Number of miles to and from work) ..... $
Doctor and medical bills not paid by Insurance (Total Due $) ..... $
Insurance (not paid through payroll deduction)
Vehicle ..... $
Health ..... $
Life ..... $
Homeowners/Renters ..... $
IRS Installment Agreement (Total Amount Due $) ..... $
Quarterly Estimate Payments: Federal $ State $ ..... $

Vehicle Payments (List Lien Holder)
1. ..... $
2. ..... $
3. ..... $

CREDIT OBLIGATIONS

Name of Creditor/Card	Credit Limit	Amount Owed	Available Cash Advance
1.	$	$	$ $
2.	$	$	$ $
3.	$	$	$ $
4.	$	$	$ $
5.	$	$	$ $
6.	$	$	$ $
7.	$	$	$ $

OTHER EXPENSES

(List all other personal obligations not included above)

1. ..... $
2. ..... $
3. ..... $

TOTAL MONTHLY EXPENSES ..... $

MONTHLY PAYMENT PROPOSAL ..... $
(Begin making payments NOW. You will be notified of our decision.)